

STATEMENT OF UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED JUNE 30, 2012



PART I							
Srl. No.	Particulars	Current Quarter Ended 30.06.2012 (Unaudited)	Previous Quarter Ended 31.03.2012 (Unaudited)	Corresponding Quarter Ended 30.06.2011 (Unaudited)	Year to date Figures for the Current Period Ended 30.06.2012 (Unaudited)	Year to date Figures for the Previous Period Ended 30.06.2011 (Unaudited)	Previous Year Ended 31.03.2012 (Audited)
1.	Income from operations :						
	a. Net Sales / Income from Operations (Net of Excise Duty)	4,032.11	4,702.85	4,804.84	4,032.11	4,804.84	18,092.72
	b. Other Operating Income	84.54	101.66	104.89	84.54	104.89	342.37
	Total Income from operations (Net)	4,116.65	4,804.51	4,909.73	4,116.65	4,909.73	18,435.09
2.	Expenses :						
	a. Cost of Raw Materials Consumed	2,649.14	2,305.11	3,460.23	2,649.14	3,460.23	10,765.35
	b. Cost of Other Materials Consumed	529.63	466.67	605.83	529.63	605.83	2,224.17
	c. (Increase) / Decrease in Inventories of Finished Goods and Work-in-progress	(397.05)	784.83	78.26	(397.05)	78.26	1,206.15
	d. Employees Benefits Expense	334.74	364.50	310.18	334.74	310.18	1,366.35
	e. Depreciation and amortisation Expense	228.62	222.03	224.33	228.62	224.33	896.31
	f. Power and Fuel	480.72	445.55	463.08	480.72	463.08	1,939.10
	g. Other Expenses	203.81	214.98	217.29	203.81	217.29	911.32
	Total Expenses	4,029.61	4,803.67	5,359.20	4,029.61	5,359.20	19,308.75
3.	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items	87.04	0.84	(449.47)	87.04	(449.47)	(873.66)
4.	Other Income	20.16	21.33	4.75	20.16	4.75	35.29
5.	Profit / (Loss) from ordinary activities before Finance Costs and Exceptional Items	107.20	22.17	(444.72)	107.20	(444.72)	(838.37)
6.	Finance Costs	250.41	175.77	320.57	250.41	320.57	1,072.13
7.	Profit / (Loss) from ordinary activities after Finance Costs but before Exceptional Items	(143.21)	(153.60)	(765.29)	(143.21)	(765.29)	(1,910.50)
8.	Exceptional Items	-	-	-	-	-	-
9.	Profit / (Loss) from Ordinary activities before tax	(143.21)	(153.60)	(765.29)	(143.21)	(765.29)	(1,910.50)
10.	Tax Expense	-	-	-	-	-	-
11.	Net Profit / (Loss) from Ordinary activities after tax	(143.21)	(153.60)	(765.29)	(143.21)	(765.29)	(1,910.50)
12.	Extraordinary Items	-	-	-	-	-	126.01
13.	Net Profit / (Loss) for the period	(143.21)	(153.60)	(765.29)	(143.21)	(765.29)	(1,784.49)
14.	Paid-up Equity Share Capital (Face value Rs.10/- per Share)	1,820.94	1,820.94	1,820.94	1,820.94	1,820.94	1,820.94
15.	Reserves excluding Revaluation Reserve as per Balance Sheet of previous accounting year	-	-	-	-	-	(2,529.68)
16.	Earning Per Share (EPS) : (of Rs.10/- per Share) (not annualised)						
	a. Basic and diluted EPS before Extraordinary items	(0.79)	(0.84)	(4.20)	(0.79)	(4.20)	(10.49)
	b. Basic and diluted EPS after Extraordinary items	(0.79)	(0.84)	(4.20)	(0.79)	(4.20)	(9.80)

See accompanying notes to the financial results.

PART II							
A.	PARTICULARS OF SHARE HOLDING						
1.	Public Shareholding :						
	- Number of Shares	97,86,402	97,86,402	97,86,392	97,86,402	97,86,392	97,86,402
	- Percentage of Share Holding	53.74%	53.74%	53.74%	53.74%	53.74%	53.74%
2.	Promoters and Promoter Group Shareholding :						
	a. Pledged/Encumbered :						
	- Number of Shares	55,01,847	55,01,847	55,01,847	55,01,847	55,01,847	55,01,847
	- Percentage of Shares (as a % of the total Shareholding of Promoters and Promoter Group)	65.32%	65.32%	65.32%	65.32%	65.32%	65.32%
	- Percentage of Shares (as a % of the total Share Capital of the Company)	30.21%	30.21%	30.21%	30.21%	30.21%	30.21%
	b. Non-encumbered :						
	- Number of Shares	29,21,110	29,21,110	29,21,120	29,21,110	29,21,120	29,21,110
	- Percentage of Shares (as a % of the total Shareholding of Promoters and Promoter Group)	34.68%	34.68%	34.68%	34.68%	34.68%	34.68%
	- Percentage of Shares (as a % of the total Share Capital of the Company)	16.05%	16.05%	16.05%	16.05%	16.05%	16.05%
B.	INVESTOR COMPLAINTS :						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	17					
	Disposed of during the quarter	17					
	Remaining unresolved at the end of the quarter	Nil					

NOTES :

- Segment wise reporting as required in AS-17 is not applicable as the Company has only one segment.
- Auditors' observations on the Accounts for the year ended March 31, 2012 have been replied and there is no impact on the above results.
- Figures of the previous quarter/year have been regrouped/rearranged, wherever necessary, to make them comparable.
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on August 10, 2012

For Rainbow Denim Limited,

Place : Mumbai
Date : August 10, 2012

H.D. Ramsinghani
Chairman and Managing Director