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Tel.: +91-22-22833355, 22834182

Fax: +91-22-22049946 Email: rama@ramagroup.co.in Website: www.rainbowdenim.com

### L18101PB1999PLC02245

Ref : RDL/RDJ/662 Date : July 18, 2014

To,

Bombay Stock Exchange Limited

Corporate Relationship Department

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort

Mumbai - 400 001

<u>Kind Attn: Mr. Ajit Sawant</u>
(Dept. of Corporate Services)

Name of the Company

RAINBOW DENIM LIMITED

BSE Scrip Code

532441

Dear Sir,

As per clause 35 of the Listing Agreement, we are enclosing herewith Distribution of Shareholding as on quarter ending on 30<sup>th</sup> June, 2014.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,

For RAINBOW DENIM LIMITED

R. D. JOG

COMPANY SECRETARY

Encl: a/a



Regds Office & Factory : Village Chaundheri, P.O. Dapper, Near Lalru, Ambala-Chandigarh Highway, Dist. Mohali, Punjab, 140506 (India)

Tel.:+91-1762-248810/11/12/248295/248296

Fax: +91 - 1762 - 248761 / 248809 Email: rainbow@rainbowdenim.com





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#### L18101PB1999PLC022452

## Introductory sub-table (I)(a)

NAME OF THE COMPANY	RAINBOW DENIM LIMITED	
SCRIP CODE	532441	
NAME OF THE SCRIP	RAINBOW DENIM LIMITED	
CLASS OF SECURITIES	EQUITY SHARES	
QUARTER ENDED	30TH JUNE 2014	

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/ Promoter Group	-	-	-
Held by Public	-	-	-
Total	N.A	N.A.	N.A.

Outstanding Convertible Securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/Promoter Group	-	-	-
Held by Public	-	-	-
Total	N.A	N.A.	N.A.

Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of the warrants
Held by promoter/Promoter Group	-	-	-
Held by Public	-	-	-
Total	N.A	N.A.	N.A.
Total paid-up capital of the company assuming full conversion of warraants and convertible securities			



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	State	ment showin	g Shareholdin	g Pattern				
			Table (	(1)(a)				
Category code	Category of shareholder	Number of Share- holders	Total number of shares	Number of shares held in demater-	percentage of s	eholding as a of total number shares	Shares pledged or otherwise encumbered	
				-ialized form	As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares	As percentage
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/ (IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	-	-	-	-	-	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	7	6886622	6886622	51.84	51.84	687350	9.9
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (Specify)	-	-	- ,	-	-	-	-
(e-i)	Directors & their relatives	3	66681	66681	0.50	0.50	-	-
	Sub-Total (A) (1)	10	6953303	6953303	52.34	52.34	687350	9.8
(2)	Foreign							
(a)	Individuals (Non Resident Individuals / Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corproate	1	2517435	2517435	18.95	18.95	1509032	59.9
(c)	Institutions	-	_	-	-	-	-	_
(d)	Any Other (Specify)	-	-	-	-	-	-	-
(d-i)	Directors & their relatives	2	8014	8014	0.06	0.06	4356	54.3
	Sub-Total (A) (2)	3	2525449	2525449	19.01	19.01	1513388	59.92
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	13	9478752	9478752	71.35	71.35	2200738	23.2
(B)	Public shareholding						N.A	N.A
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds /UTI	2	280	280	0.00	0.00		
(b)	Financial Institutions/Banks	14	624160	622360	4.70	4.70		
(c)	Central Government/ State Government(s)	-	-	-	-	-		
(d)	Venture Capital Funds	-	ı	-	-			
(e)	Insurance Companies	-	-	-	-	-		
(f)	Foreign Institutional Investors	-	-	_	-	-		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Any Other (specify)	-	-	-	-	-		
	Sub-Total (B) (1)	16	624440	622640	4.70	4.70		



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Category code	Category of shareholder	Number of Share- holders	Total number of shares	Number of shares held in demater-	percentage of	eholding as a of total number shares	Shares pledged or otherwise encumbered	
		li ciucio		-ialized form	As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares	As percentage
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/ (IV)*100
(2)	Non-Institutions						N.A.	N.A.
(a)	Bodies Corporate	148	297114	283754	2.24	2.24		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh	14863	1746082	1105252	13.14	13.14		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	27	1088098	1088098	8.20	8.20		
(c)	Any Other (Specify)							
(c-i)	NRI's	63	22527	12767	0.17	0.17		
(c-ii)	Clearing Members	16	26610	26610	0.20	0.20		
(c-iii)	Trust	1	120	120	-	_		
	Sub-Total (B)(2)	15118	3180551	2516601	23.95	23.95		
	Total Public Shareholding (B) = (B)(1) + (B)(2)	15134	3804991	3139241	28.65	28.65	N.A.	N.A.
	TOTAL (A) + (B)	15147	13283743	12617993	100.00	100.00	2200738	16.5
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-	N.A.	N.A.
(1)	Promoter and Promoter Group	-	-	-	-	-		
(2)	Public	-	-	-	-	-		
	GRAND TOTAL = (A) + (B) + (C)	15147	13283743	12617993	100.00	100.00	2200738	16.5

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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

			Details of S	hares held	Enc	umbered Shar	es (*)	Details of	f warrants		convertible rities	Total shares (including
Sr.	<b>N</b> o.	Name of the shareholder	Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a %	As a % of grand total (A)+(B)+(C) of sub- clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of Convertible securities held	As a % total number of convertible securities of the same class	underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
(	(I)	(11)	(111)	(IV)	(V)	(VI)=(V)/ (III) *100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
	1	Haresh D. Ramsinghani	8	0.00	-	-	-	-	-	-	-	0.00
	2	Satinderjit Singh Arora	65349	0.49	•	-	-	-	-	-	-	0.49
	3	Deonath Singh	1324	0.01	-		-	-	-	-	-	0.01
4	4	Nilanjana H. Ramsinghani	3650	0.03	-	-	-	-	-	-	-	0.03
	5	Lajwanti D. Ramsinghani	4364	0.03	4356	99.82	0.03	-	-	-	-	0.03
(	6	Blue Lagoon Investments Private Limited	282068	2.12	172494	61.15	1.30	1	-	-	-	2.12
	7	Rama Capital & Fiscal Services Private Ltd	40	0.00	-	-	-	-	-	-	-	0.00
	8	Libra Mercantile Private Limited	231576	1.74	230996	99.75	1.74	-	-	-	-	1.74
9	9	Trishul Mercantile Private Limited	284040	2.14	283860	99.94	2.14	-	-	-	-	2.14
1	0	Rama Phosphates Limited	40	0.00	-	-	•	•	-	-	-	0.00
1	11	Jupiter Corporate Services Private Limited	88858	0.67	•	-	-	-	-	-	-	0.67
1	2	Rainbow Agri Industries Limited	6000000	45.17	-	-	-	-	-	-	-	45.17
1	3	Indo Us Investments Inc.	2517435	18.95	1509032	59.94	11.36	-	-	-	-	18.95
		Total	9478752	71.35	2200738	23.22	16.57	-	-	-	-	71.35

<sup>(\*)</sup> The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



# (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}		As a % total number of warrants of the same class		convertible urities  As a % total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	Bank of India	620040	4.67	•	•	•	-	4.67
3	Samta Goenka	170000	1.28	-	•	•	-	1.28
4	Madhavi Arora	150679	1.13	- ,	-	-	-	1.13
	TOTAL	940719	7.08	-	•	-	-	7.08

# (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belong to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}		f warrants  As a % total number of warrants of the same class		convertible % w.r.t. total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
2	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	TOTAL	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.



#### (I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Rainbow Agri Industries Limited	6000000	45.17
	TOTAL	6000000	45.17

#### (II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
2	NIL	NIL	NIL	NIL
	TOTAL	N.A.	N.A.	N.A.

# (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/promoter group are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of	Number of shares	Shares underlying
1		outstanding	underlying outstanding DRs	outstanding DRs as a
1		DR (ADRs,		percentage of total
1		GDRs,		number of shares (i.e.,
		SDRs, etc.)		Grand Total (A)+(B)+(C)
				indicated in Statement at
				para (I)(a) above}
1	NIL	NIL	NIL	NIL
2	NIL	NIL	NIL	NIL
	TOTAL	N.A.	N.A.	N.A.

For RAINBOW DENIM LIMITED

R. D. JOG

**COMPANY SECRETARY**