

RAINBOW DENIM LTD.

51-52, Free Press House
215, Nariman Point,
Mumbai - 400 021. India
Tel. : +91-22-22833355, 22834182
Fax : +91-22-22049946
Email : rama@ramagroup.co.in
Website : www.rainbowdenim.com

Ref : RDL/RDJ/520

Date : April 17, 2014

To,

Bombay Stock Exchange Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001

Kind Attn : Mr. Ajit Sawant
(Dept. of Corporate Services)

Name of the Company : RAINBOW DENIM LIMITED
BSE Scrip Code : 532441

Dear Sir,

As per clause 35 of the Listing Agreement, we are enclosing herewith
Distribution of Shareholding as on quarter ending on 31st March, 2014.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For RAINBOW DENIM LIMITED



R. D. JOG
COMPANY SECRETARY

Encl : a/a



Regd. Office & Factory : Village Chaundheri, P.O. Dapper,
Near Lalru, Ambala-Chandigarh Highway, Dist. Mohali,
Punjab, 140506 (India)
Tel. : +91 - 1762 - 248810 / 11 / 12 / 248295 / 248296
Fax : +91 - 1762 - 248761 / 248809
Email : rainbow@rainbowdenim.com



ISO 14001 : 96 Registered company

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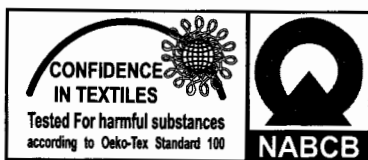
Introductory sub-table (I)(a)

NAME OF THE COMPANY	RAINBOW DENIM LIMITED
SCRIP CODE	532441
NAME OF THE SCRIP	RAINBOW DENIM LIMITED
CLASS OF SECURITIES	EQUITY SHARES
QUARTER ENDED	31ST MARCH 2014

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/ Promoter Group	-	-	-
Held by Public	-	-	-
Total	N.A.	N.A.	N.A.

Outstanding Convertible Securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/Promoter Group	-	-	-
Held by Public	-	-	-
Total	N.A.	N.A.	N.A.

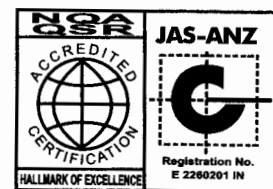
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of the warrants
Held by promoter/Promoter Group	-	-	-
Held by Public	-	-	-
Total	N.A.	N.A.	N.A.
Total paid-up capital of the company assuming full conversion of warraants and convertible securities			



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Statement showing Shareholding Pattern								
Category code	Category of shareholder	Number of Shareholders	Table (1)(a)		Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares	As percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/ (IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	-	-	-	-	-	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	7	6886622	6886622	51.84	51.84	687350	9.98
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (Specify)	-	-	-	-	-	-	-
(e-i)	Directors & their relatives	3	66681	66681	0.50	0.50	-	-
	Sub-Total (A) (1)	10	6953303	6953303	52.34	52.34	687350	9.88
(2)	Foreign							
(a)	Individuals (Non Resident Individuals / Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	1	2517435	2517435	18.95	18.95	1509032	59.94
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-	-	-
(d-i)	Directors & their relatives	2	8014	8014	0.06	0.06	4356	54.35
	Sub-Total (A) (2)	3	2525449	2525449	19.01	19.01	1513388	59.92
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	13	9478752	9478752	71.35	71.35	2200738	23.22
(B)	Public shareholding						N.A	N.A
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds /UTI	2	280	280	-	-		
(b)	Financial Institutions/Banks	15	984275	982475	7.41	7.41		
(c)	Central Government/ State Government(s)	-	-	-	-	-		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	-	-	-	-	-		
(f)	Foreign Institutional Investors	-	-	-	-	-		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Any Other (specify)	-	-	-	-	-		
	Sub-Total (B) (1)	17	984555	982755	7.41	7.41		



Category code	Category of shareholder	Number of Share-holders	Total number of shares	Number of shares held in demater-ialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares	As percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(2)	Non-Institutions						N.A.	N.A.
(a)	Bodies Corporate	145	221725	206765	1.67	1.67		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh	14899	1662067	1019713	12.51	12.51		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	19	903976	903976	6.81	6.81		
(c)	Any Other (Specify)							
(c-i)	NRI's	63	22527	12767	0.17	0.17		
(c-ii)	Clearing Members	11	10021	10021	0.08	0.08		
(c-iii)	Trust	1	120	120	-	-		
	Sub-Total (B)(2)	15138	2820436	2153362	21.24	21.24		
	Total Public Shareholding (B) = (B)(1) + (B)(2)	15155	3804991	3136117	28.65	28.65	N.A.	N.A.
	TOTAL (A) + (B)	15168	13283743	12614869	100.00	100.00	2200738	16.57
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-	N.A.	N.A.
(1)	Promoter and Promoter Group	-	-	-	-	-		
(2)	Public	-	-	-	-	-		
	GRAND TOTAL = (A) + (B) + (C)	15168	13283743	12614869	100.00	100.00	2200738	16.57



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.No.	Name of the shareholder	Details of Shares held		Encumbered Shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a %	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of Convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III) *100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Haresh D. Ramsinghani	8	0.00	-	-	-	-	-	-	-	0.00
2	Satinderjit Singh Arora	65349	0.49	-	-	-	-	-	-	-	0.49
3	Deonath Singh	1324	0.01	-	-	-	-	-	-	-	0.01
4	Nilanjana H. Ramsinghani	3650	0.03	-	-	-	-	-	-	-	0.03
5	Lajwanti D. Ramsinghani	4364	0.03	4356	99.82	0.03	-	-	-	-	0.03
6	Blue Lagoon Investments Private Limited	282068	2.12	172494	61.15	1.30	-	-	-	-	2.12
7	Rama Capital & Fiscal Services Private Ltd	40	0.00	-	-	-	-	-	-	-	0.00
8	Libra Mercantile Private Limited	231576	1.74	230996	99.75	1.74	-	-	-	-	1.74
9	Trishul Mercantile Private Limited	284040	2.14	283860	99.94	2.14	-	-	-	-	2.14
10	Rama Phosphates Limited	40	0.00	-	-	-	-	-	-	-	0.00
11	Jupiter Corporate Services Private Limited	88858	0.67	-	-	-	-	-	-	-	0.67
12	Rainbow Agri Industries Limited	6000000	45.17	-	-	-	-	-	-	-	45.17
13	Indo Us Investments Inc.	2517435	18.95	1509032	59.94	11.36	-	-	-	-	18.95
	Total	9478752	71.35	2200738	23.22	16.57	-	-	-	-	71.35

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of Convertible securities held	As a % total number of convertible securities of the same class	
1	Bank of India	620040	4.67	-	-	-	-	4.67
2	IDBI Bank Limited	362035	2.72	-	-	-	-	2.72
3	Samta Goenka	170000	1.28	-	-	-	-	1.28
4	Madhavi Arora	150679	1.13	-	-	-	-	1.13
	TOTAL	1302754	9.80	-	-	-	-	9.80

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belong to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of Convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
2	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	TOTAL	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Rainbow Agri Industries Limited	6000000	45.17
	TOTAL	6000000	45.17

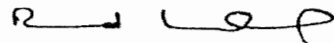
(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
2	NIL	NIL	NIL	NIL
	TOTAL	N.A.	N.A.	N.A.

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/promoter group are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
2	NIL	NIL	NIL	NIL
	TOTAL	N.A.	N.A.	N.A.

For RAINBOW DENIM LIMITED



R. D. JOG
COMPANY SECRETARY