

RAINBOW DENIM LTD.

CIN: L18101PB1999PLC022452
51-52, Free Press House
215, Nariman Point,
Mumbai - 400 021. India
Tel. : +91-22-22833355, 22834182
Fax : +91-22-22049946
Email : rainbow@rainbowdenim.com
Website : www.rainbowdenim.com

Ref : RDL/RDJ/08
Date : January 15, 2015

To,

Bombay Stock Exchange Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001

Kind Attn : Mr. Ajit Sawant
(Dept. of Corporate Services)

Name of the Company : RAINBOW DENIM LIMITED
BSE Scrip Code : 532441

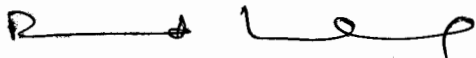
Dear Sir,

As per clause 35 of the Listing Agreement, we are enclosing herewith
Distribution of Shareholding as on quarter ending on 31st December, 2014.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For RAINBOW DENIM LIMITED

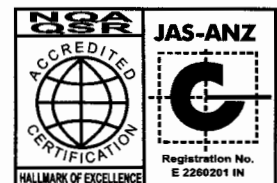


R. D. JOG
COMPANY SECRETARY

Encl : a/a



Regd. Office & Factory : Village Chaundheri, P.O. Dapper,
Near Lalru, Ambala-Chandigarh Highway, Dist. Mohali,
Punjab, 140506 (India)
Tel. : +91 - 1762 - 248810 / 11 / 12 / 248295 / 248296
Fax : +91 - 1762 - 248761 / 248809
Email : rainbow@rainbowdenim.com



ISO 14001 : 96 Registered company

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Introductory sub-table (I)(a)

NAME OF THE COMPANY	RAINBOW DENIM LIMITED
SCRIP CODE	532441
NAME OF THE SCRIP	RAINBOW DENIM LIMITED
CLASS OF SECURITIES	EQUITY SHARES
QUARTER ENDED	31ST DECEMBER 2014

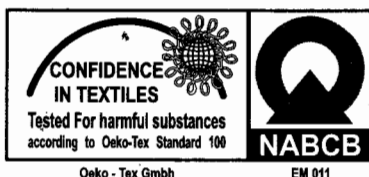
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/ Promoter Group	-	-	-
Held by Public	-	-	-
Total	N.A.	N.A.	N.A.

Outstanding Convertible Securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/Promoter Group	-	-	-
Held by Public	-	-	-
Total	N.A.	N.A.	N.A.

Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of the warrants
Held by promoter/Promoter Group	-	-	-
Held by Public	-	-	-
Total	N.A.	N.A.	N.A.
Total paid-up capital of the company assuming full conversion of warraants and convertible securities			



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ISO 14001 : 96 Registered company

Statement showing Shareholding Pattern

Category code	Category of shareholder	Number of Share-holders	Table (1)(a)		Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares	As percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/ (IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	7	6888336	6888336	51.86	51.86	687350	9.98
(d)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)	Directors & their relatives	3	66681	66681	0.50	0.50	0	0
	Sub-Total (A) (1)	10	6955017	6955017	52.36	52.36	687350	9.88
(2)	Foreign							
(a)	Individuals (Non Resident Individuals / Foreign	0	0	0	0	0	0	0
(b)	Bodies Corporate	1	2517435	2517435	18.95	18.95	1509032	59.94
(c)	Institutions	0	0	0	0.00	0	0	0
(d)	Any Other (Specify)	0	0	0	0.00	0	0	0
(d-i)	Directors & their relatives	1	8014	8014	0.06	0.06	4356	54.35
	Sub-Total (A) (2)	2	2525449	2525449	19.01	19.01	1513388	59.93
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	12	9480466	9480466	71.37	71.37	2200738	23.21
(B)	Public shareholding							
(1)	Institutions							
(a)	Mutual Funds /UTI	2	280	280	0.00	0.00	0	0
(b)	Financial Institutions/Banks	14	624160	622360	4.70	4.70	0	0
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub-Total (B) (1)	16	624440	622640	4.70	4.70	0	0



Category code	Category of shareholder	Number of Share-holders	Table (1)(a)		Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares	As percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/ (IV)*100
(2)	Non-Institutions							
(a)	Bodies Corporate	148	323838	310478	2.44	2.44	0	0
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh	14768	1721846	1083310	12.96	12.96	0	0
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	27	1100454	1100454	8.28	8.28	0	0
(c)	Any Other (Specify)	0	0	0	0	0	0	0
(c-i)	NRI's	64	22567	12807	0.17	0.17	0	0
(c-ii)	Clearing Members	16	10012	10012	0.08	0.08	0	0
(c-iii)	Trust	1	120	120	0.00	0.00	0	0
	Sub-Total (B)(2)	15024	3178837	2517181	23.93	23.93	0	0
	Total Public Shareholding (B) = (B)(1) + (B)(2)	15040	3803277	3139821	28.63	28.63	0	0
	TOTAL (A) + (B)	15052	13283743	12620287	100.00	100.00	2200738	16.57
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0
(2)	Public	0	0	0	0.00	0.00	0	0
	GRAND TOTAL = (A) + (B) + (C)	15052	13283743	12620287	100.00	100.00	2200738	16.57



(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.No.	Name of the shareholder	Details of Shares held		Encumbered Shares (*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a %	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of Convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Rainbow Agri Inds. Ltd.	6000000	45.17	0	0	0	0	0	0	0	45.17
2	Indo-Us Investmetns Inc.	2517435	18.95	1509032	59.94	11.36	0	0	0	0	18.95
3	Trishul Mercantile Pvt. Ltd.	284040	2.14	283860	99.94	2.14	0	0	0	0	2.14
4	Blue Lagoon Investments Pvt. Ltd.	283808	2.14	172494	60.78	1.30	0	0	0	0	2.14
5	Libra Mercantile Pvt. Ltd.	231550	1.74	230996	99.76	1.74	0	0	0	0	1.74
6	Jupiter Corporate Services Pvt. Ltd.	88858	0.67	0	0	0	0	0	0	0	0.67
7	Satinderjit Singh Arora	65349	0.49	0	0.00	0.00	0	0	0	0	0.49
8	Lajwanti D. Ramsinghani	8014	0.06	4356	54.35	0.03	0	0	0	0	0.06
9	Deonath Singh	1324	0.01	0	0	0	0	0	0	0	0.01
10	Rama Capital & Fiscal Services Pvt. Ltd.	40	0.00	0	0	0	0	0	0	0	0.00
11	Rama Phospahtes Ltd.	40	0.00	0	0	0	0	0	0	0	0.00
12	Haresh D. Ramsinghani	8	0.00	0	0.00	0.00	0	0	0	0	0.00
	Total	9480466	71.37	2200738	23.21	16.57	0	0	0	0	71.37

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of Convertible securities held	As a % total number of convertible securities of the same class	
1	Bank of India	620040	4.67	0	0	0	0	4.67
3	Samta Goenka	170000	1.28	0	0	0	0	1.28
4	Madhavi Arora	150679	1.13	0	0	0	0	1.13
	TOTAL	940719	7.08	0	0	0	0	7.08

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belong to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of Convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	NIL	0	0	0	0	0	0	0
2	NIL	0	0	0	0	0	0	0
	TOTAL	0	0	0	0	0	0	0



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Rainbow Agri Industries Limited	6000000	45.17
	TOTAL	6000000	45.17

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
2	NIL	NIL	NIL	NIL
	TOTAL	N.A.	N.A.	N.A.

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/promoter group are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
2	NIL	NIL	NIL	NIL
	TOTAL	N.A.	N.A.	N.A.

For RAINBOW DENIM LIMITED



R.D. JOG
COMPANY SECRETARY