

FORM G

INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

1	Name of Corporate Debtor	Rainbow Denim Limited
2	Date of incorporation of corporate debtor	08 April 1999
3	Authority under which corporate debtor is incorporated/registered	Registrar of Companies – Chandigarh
4	Corporate identity number / limited liability identification number of corporate debtor	L18101PB1999PLC022452
5	Address of the registered office and principal office (if any) of corporate debtor	Registered Office - Village Chaundheri, P O Dappar, Chandigarh-Ambala National Highway, Tehsil Rajpura, District Patiala, Punjab – 140506 Corporate Office – 51/52, Free Press House, Free Press Journal Marg, Nariman Point, Mumbai – 400 021
6	Insolvency commencement date of the corporate debtor	Order passed on 09-12-2019 in CP(IB) No. 23/Chd/Pb/2019 (delivered to IRP on 12-12-2019)
7	Date of invitation of expression of interest	05 February 2020
8	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at	Uploaded on the website of corporate debtor www.rainbowdenim.com Can also be obtained by sending email to Resolution Professional at cmadkbhasin@gmail.com
9	Norms of ineligibility applicable under section 29A are available at	Uploaded on the website of corporate debtor www.rainbowdenim.com Can also be obtained by sending email to Resolution Professional at cmadkbhasin@gmail.com
10	Last date for receipt of expression of interest	24 February 2020
11	Date of issue of provisional list of prospective resolution applicants	05 March 2020
12	Last date for submission of objections to provisional list	10 March 2020
13	Date of issue of final list of prospective resolution applicants	20 March 2020
14	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	10 March 2020
15	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Resolution Professional will share the Request for Resolution Plan (RFRP), Evaluation Matrix (EM), Information Memorandum (IM) after verification of eligibility criteria, KYC, capacity to invest, capacity to manage and eligibility under Section 29A of Insolvency & Bankruptcy Code, 2016, execution of confidentiality undertaking and payment of refundable deposit of Rs. 10,00,000- for submission of expression of interest.
16	Last date for submission of resolution plans	09 April 2020
17	Manner of submitting resolution plans to resolution professional	As specified in Request for Resolution Plan (RFRP).
18	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	10 May 2020
19	Name and registration number of the resolution professional	Dharmendra Kumar Bhasin Regn. No. - IBBI/IPA-002/IP-N00816/2019-2020/12564
20	Name, Address and e-mail of the resolution professional, as registered with the Board	191, Mamta Enclave, Behind Nimantran Banquet Hall, Dhakoli, Zirakpur, SAS Nagar, Punjab-140603 Email id : cmadkbhasin@gmail.com
21	Address and email to be used for correspondence with the resolution professional	191, Mamta Enclave, Behind Nimantran Banquet Hall, Dhakoli, Zirakpur, SAS Nagar, Punjab-140603 Email id : cmadkbhasin@gmail.com
22	Further Details are available at or with	Dharmendra Kumar Bhasin Resolution Professional – Rainbow Denim Limited 191, Mamta Enclave, Behind Nimantran Banquet Hall, Dhakoli, Zirakpur, SAS Nagar, Punjab-140603 Email id : cmadkbhasin@gmail.com
23	Date of publication of Form G	05 February 2020

Signature of Resolution Professional
Registration Number of Resolution Professional
Registered Address of Resolution Professional

Date and Place : 05 February 2020, Zirakpur

sd/-
IBBI/IPA-002/IP-N00816/2019-2020/12564
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